#### **Joint Research Centre**

the European Commission's in-house science service



Serving society Stimulating innovation Supporting legislation

How the Smart Specialisation
Platform for Industrial
Modernisation supports EU
regions in implementation of
their Smart Specialisation
Strategies (S3)?

Smart Specialisation Platform DG JRC B.3, European Commission

Krzysztof Mieszkowski





#### SMART SPECIALISATION PLATFORM



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**Knowledge Repository** 

Q

#### Ostrobothnia's video on Smart Specialisation

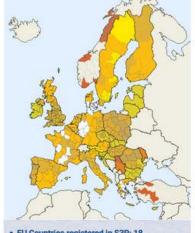
In this video, Ostrobothnia (Finland) speaks about its experience with S3 and gives guidance to Chile



#### What we can do for you

The S3 Platform provides advice to EU countries and regions for the design and implementation of their Smart Specialisation Stategy (S3):

- · Provide guidance material and good practice examples
- · Inform strategy formation and policy-making
- · Facilitate peer-reviews and mutual learning
- · Support access to relevant data
- Train policy-makers



- EU Countries registered in S3P: 18
- . EU Regions registered in S3P: 170
- · Non-EU Countries registered in S3P: 2
- Non-EU Regions registered in S3P: 9
- S3P Peer-reviewed Countries: 15
- · S3P Peer-reviewed Regions: 60



#### S3P Calendar

*		January 2017						
M	Т	W	Т	F	S	S		
26	27	28	29	30	31	1		
2	3	4	5	6	7	8		
9	10	11	12	13	14	15		
16	17	18	19	20	21	22		
23	24	25	26	27	28	29		
30	31	1	2	3	4	5		

S3 Thematic Platform	S3 Governance
S3 Targeted Support	S3 Actors
S3 Cooperation	S3 Communities

#### Reports & Publications

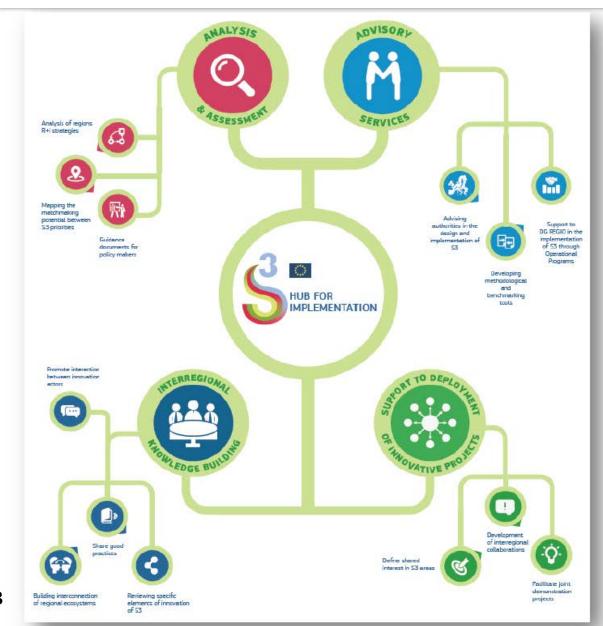
RIO - Research & Innovation Observatory



#### S3 Platform

Story telling on role of universities in development of North East Romania and its #smartspecialisation strategy pic.twitter.com/9ywB8QC99E

## How S3P supports regions?





Regional data on R+I investment priorities.

# REGIONAL TRADE & COMPETITION

Identification of regional competitors and trade partners in specific areas.

### ICT MONITORING

European Structural and investment Funds data on planned ICT investments.

#### REGIONAL BENCHMARKING

Finding reference regions based on structural similarities.



# Smart Specialisation - paradigm shift in the EU planning of Research&Innovation investments

- > Research strengths with business needs
- Clear prioritisation
- Bottom-up interactive process
- Concentration of resources
- Critical mass
- > Faster uptake of ideas
- ➤ Building interregional cooperation



# Reasons for opening up Smart Specialisation Strategies (Internationalisation of S3)

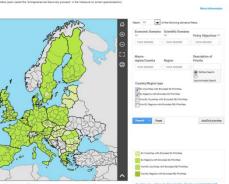
- get access to wider business and knowledge networks
- get necessary research capacity
- reaching out to other markets
- expanding business opportunities
- combining complementary strengths
- joining GVCs
- > etc.



#### Stages of transnational cooperation in S3 Joint strategies (cross-border, inter-regional, STAGE 6 transnational, macro-regional) STAGE 5 Forming strategic platforms STAGE 4 Joint actions/projects in specific priority areas Opening the programmes for outside STAGE 3 partners Implementing good practice from another STAGE 2 IMPLEMENTING SMART regions SPECIALISATION STRATEGIES STAGE 1 Mutual information, good practice sharing Figure IV.1 Evolution of transnational collaboration

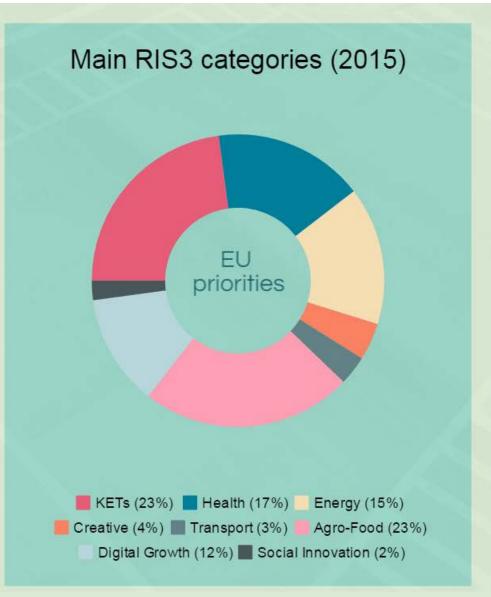






1,260+

The number of priorities encoded in the Eye@RIS3 database

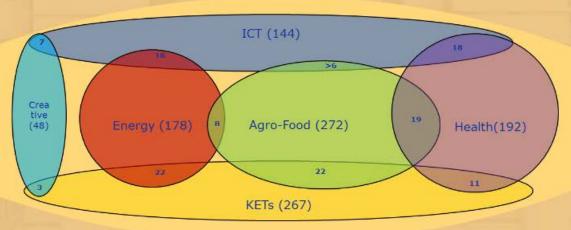




Many RIS3 priorities are linked to several such categories



## Overlaps in priority areas



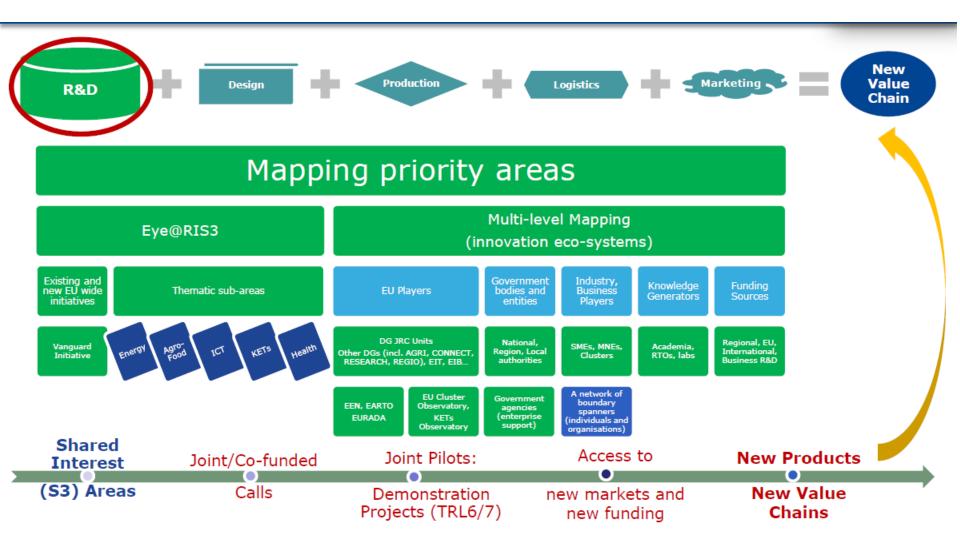








## **How S3P supports Thematic platforms?**





## **Envisaged stages of the workflow**

#### Learn: interregional knowledge building

- 'Expression of interest' to propose a theme and a candidate leadregion
- ❖ Joint identification of cooperation areas within the broader priority domains, in perspective of co-investment.

#### Connect: key stakeholder search and matching

- Consolidation of this scoping note and establishment of a work plan with a coalition of regions
- matchmaking between the relevant actors to identify co-investment projects (an action plan for 1 year)

#### Demonstrate: support to deployment of innovative products/ services

- Preparing fundable projects and business plans
- Developing investment projects
- Operationalisation of Joint Demonstration

**Upscale:** financing, communication, documentation and knowledge management

## Join an existing proposal/ partnership

#### Regions/ countries need to consider:

- ▶ if the theme is linked to their S3 priority(-ies)
- implement activities in this area
- if collaboration is of mutual benefit for all participating regions

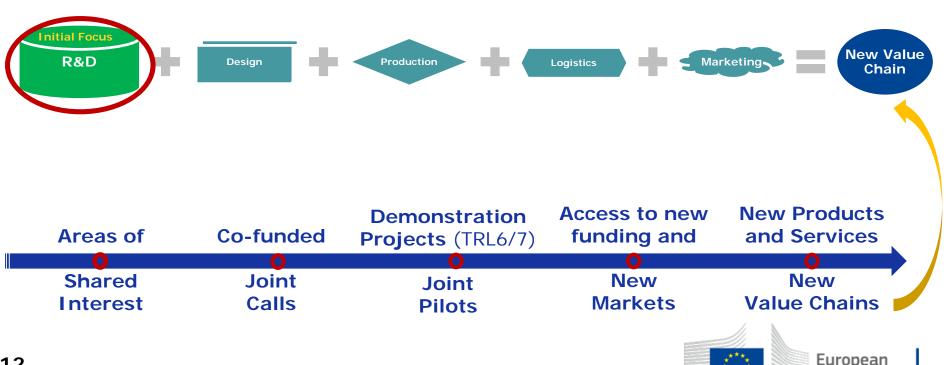
#### and also:

- > what they would like to achieve from such partnership
- what they are bringing in
- ▶ how they see the their region's activities fit into the possible value chains that would be developed by participating regions



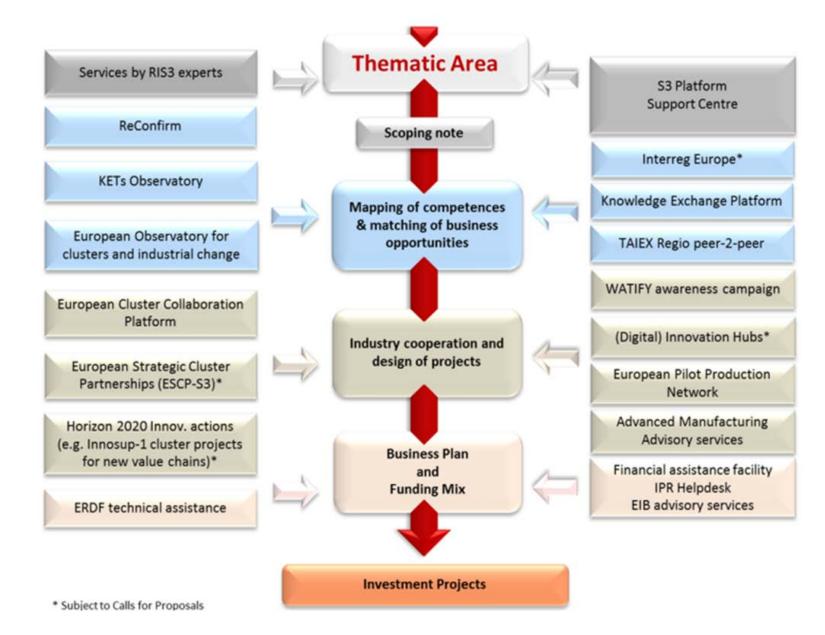
### **European Commission aims to...**

- **support** the development and enhancement of European eco-systems for interregional collaboration based on areas of smart specialisation.
- facilitate the exchange of experience, mutual learning and cooperation to achieve better matching of business entities with research, as well as innovation actors with their business counterparts.
- **prepare** guidance material on the role of regional authorities in co-creating and developing European value chains in key smart specialisation niches.



Commission

## **Support mechanisms**



### Qualification criteria for the partnerships

- ➤ Relevance and importance of the proposed thematic areas: transformative and innovative idea, clear added-value, sufficient granularity, business interest, synergies, etc.
- Level of ambition and commitment (political and financial)
- ➤ **Leadership**: two or more regions have commitment as lead-regions
- Number of regions involved and geographical balance
- ➤ Envisaged involvement of stakeholders (industry, academia, public authorities, civil society), including cluster organisations and business networks
- > Links to RIS3 priority areas
- Openness towards other regions



## Robotics as an explicit S3 priority at EYE@RIS3



#### Eye@RIS3: Innovation Priorities in Europe

Eye@RIS3 visualises public investment priorities for innovation across Europe. It enables public managers and stakeholders to position their territory in comparison to other territories and to find potential partners for collaboration. Inside the EU, priorities are linked to the use of the European Regional and Development Funds (ERDF). Data are based on the information found in Smart Specialisation Strategies and related strategic frameworks. Outside the EU, they depict R&I priorities reported in various government strategy documents.

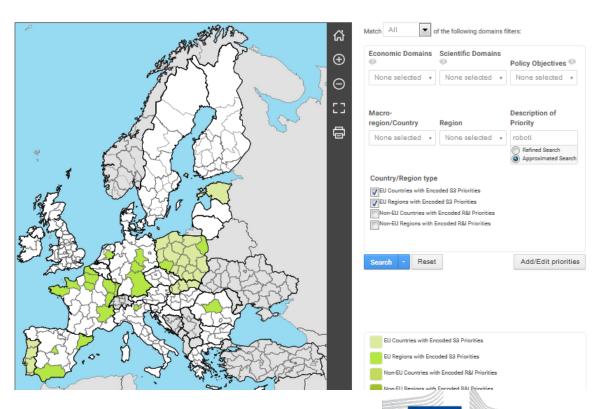
To allow for easy comparisons with established classifications, priorities are classified using the Statistical Classification of Economic Activities in the European Community (NACE rev. 2) and the Nomenclature for the Analysis and Comparison of Scientific Programmes and Budgets (NABS 2007).

Last updates: The tool has been fully upgraded in September 2017. Data are continuously updated based on inputs from European regional and national authorities and their stakeholders (also called the "entrepreneurial discovery process" in the literature on smart specialisation).

More Information

European

Commission



## S3P-Industry – Thematic Areas (1/3)



Advanced manufacturing

#### Advanced manufacturing for energy applications

Advanced manufacturing for energy applications in harsh environments (ADMA Energy) is one of the pilot actions inside VANGUARD INITIATIVE that was launched in June 2014.



Efficient and Sustainable Manufacturing

#### Efficient and Sustainable Manufacturing

The main objective is to transfer to industry innovative solutions coming from research and exploiting the potential of smart specialisation in order to promote new efficient and high value-added supply chains.



**Non-food Biomass** 

## Interregional cooperation on innovative use of non-food Biomass

The Bio-economy Pilot concerns the implementation of synergies in new bio-based value chains across regions based on their smart specialisations.



**3D-Printing** 

#### High Performance Production through 3D-Printing

The key objective is to identify opportunities for joint-demonstration between regions, based on a solid mapping exercise and the detected complementarities between existing demonstration facilities and company needs.



## S3P-Industry – Thematic Areas (2/3)



New Nano-Enabled Products

#### **New Nano-Enabled Products**

The pilot project focuses on identify existing and missing value chains within nanotechnology across Europe.



Medical technology

#### Medical technology

Medical technology offers new opportunities to address challenges by increasing the efficacy of healthcare and limiting the cost.



**Textile Innovation** 

#### Smart Regional Investments in Textile Innovation

Objective is to strengthen regional textile innovation ecosystems across Europe and enable Textile & Clothing SME's to invest more in innovation



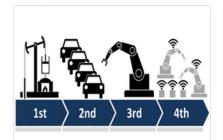
**Photonics** 

#### **Photonics**

The goal is to identify the European photonic clusters that have unique and valuable propositions, capabilities and capacities in the various supply and value chains.



## S3P-Industry – Thematic Areas (3/3)



SMEs to the Industry 4.0

Incorporation of SMEs to the Industry 4.0 paradigm and their assimilation of specialised digital services.

The objective of this partnership is to involve SMEs to the Industry 4.0 paradigm by increasing their absorption of specialised digital services.



**Sport** 

#### Sport

Sport can help specific business sectors to develop, depending on the characteristics of sport demand and supply in any country.



Digitalisation and Safety for Tourism

#### Digitalisation and Safety for Tourism

To enhance the competitiveness and fluent operations of businesses, to improve the productivity as well as to increase the travelers' feeling of safety and security



## S3P-Industry – work progress overview

	Workflow phases									
Theme	Leading regions	Scoping	Mapping	Preliminary project	Matchmaki ng		Business plan	Funding miz	Investment project	Projects I demo cases
ADMA energy application	Basque Country Scotland	Defined	Defined	Defined	Defined / done					Real condition testing of new materials for offshore: composites, steel, ductile iron and light metals     Cost-effective power transfer     Optimized corrosion management – including modelling, sensing and design
Bioeconomy	Lombardy Region Randstad region	Defined	Ongoing	Defined	Ongoing	Partly defined				1) Bio-based aromatics 2) Lignocellulose refinery 3) Turning (waste)gas into value 4) Biogas beyond energy production 5) Aviation biofuel 6) Food and feed ingredients from agro-food waste 7) Food and feed ingredients from algae
Efficient and sustainable manufacturing pilot	Lombardy Catalonia	Defined	Defined	Defined	Ongoing	Partly defined	Ongoing			De- and remanufacturing to recover and re-use functions and materials from end-of-life products     Adaptive and intelligent manufacturing and assembly for personalised products and components     Advance sustainable surface and coating manufacturing technologies on polymer materials     Digital and virtual factory integrated planning and simulation into operative environment
High performance production through 3D printing pilot	Flanders South Netherlands Norte	Defined	Defined	Defined	Ongoing	Defined	Ongoing	Ongoing		1) Multi-materials components by hybrid 3D-printing manufacturing (metal-CFRP) 2) Mono-material metal 3D printing for automotive components and tools for large, medium and small parts 3) 3D-Printing complex parts for machinery & tooling 4) Additive subtractive high precision and high finish pilot production hubs 5) 3D-Printed customized components for orthosis, exoskeleton and exoprosthesis 6) Mass-customized consumer goods in creative industries
Incorporation of SMEs to the Industry 4.0 paradigm	Florence Castilla y Leon Valencia Catalonia Mazowieckie Slovenia Hungary	Defined	Ongoing	Defined	Ongoing					1) Predictive modeling and maintenance (applied to automotive/food and agricultural machinery) 2) Production Performance Monitoring Systems (PPMS – metal machining) 3) Virtual Reality and Simulation Technologies (Auto/Food) 4) Smart logistics and network management (food) 5) Cyber-security for industry (generic) 6) Facilitated access to the "cloud" (generic)
Medical technology	Auvergne-Rhône- Alpes Lombardy	Defined	Ongoing	Ongoing	starting					Under validation: 1) Medical devices 2) Medical imaging 3) Connected health 4) Biomaterials and implants 5) Drug delivery 6) In vitro diagnosis 7) Computer assisted medical intervention
New nano enable products pilot	Skåne Tampere	Defined	Defined	Defined	Ongoing	Ongoing				Nano wires for ICT and energy applications   Nano-Enabled Microsystems for Bioanalysis (NeMs4Bio)   Printed nano-electronics: integrated energy harvesting t cross technology application platform   Application   Platform
Smart Regional Investments in Textile Innovation	Valencia North-East Romania	Defined	Defined in most regions	Defined	Ongoing	Starting				1) Sustainability (resource-efficiency and circular economy) 2) Industry4.0 and new digital business models 3) Sector diversification (Technical & smart textiles) 4) Design- and creativity-based innovation (incl. eco-design)
Sports	Lapland	Defined	Ongoing							1) Smart Sport Wearables (quantified self) - ICT4Self 2) Smart Sport environment and IoT (quantified environment) - ICT4Env 3) Healthy active lifestyle – Sport4Vitality
Digitalisation and safety in tourism	Lapland Andalusia Slovenia	Defined	Ongoing	Defined						Access to data, use of open data     Risk, crisis management     Safer and flexible journey in urban, rural, mountain, coastal areas     Green mobility and connectivity in urban, rural, mountain, coastal areas     Business safety     Investing in climate change mitigation
Photonics	South Netherlands Flemish region	Ongoing	Starting							

## Scoping Note – Sport partneship

**Vision**. The vision of the partnership was consensually agreed upon. It is formulated below:

"The Sport Partnership aims to support EU regions committed to generate a pipeline of business investment projects in the sport sector"

**Rationale**. The rationale was also elaborated further and is presented below:

"Following a bottom-up approach - implemented through interregional cooperation, cluster participation and business involvement as well as aligning specialization profiles of the partner regions"



## Scoping Note - Sport partneship

'TSSP Sport Partnership' - ClusSport Thematic Area **Developed cases:** Scoping note 1. ICT4Self 2. ICT4Env 3. Sport4Vitality **Developing Cases** Mapping of competences & Operational Capacity Mapping (current/missing assets, testing, etc.) matching of business opportunities Industry cooperation & design of NDA, (Specific) Project Design projects Business Plan & Funding Mix Business Plan, RoI/financials, etc. Funding Mix: Public (EU H2020, Struct.Funds, EIB, ERA-NET, **Investment Projects** EUREKA, Nat./Reg., etc.) Demonstrators, pilot lines • Private (VC, BA, (Alt)Fin., corp. co-investment, etc.) Bundled small projects or funds Intermediary (cluster/intermediary support) Single large cross-regional project Large individual projects

European Commission

# Thematic Platforms

Agri-Food

Energy

Industrial Modernisation

How does it work

Thematic Areas

Creating a new Thematic Area

EU Support

Documents

Steering Committee meetings

- Meeting 08 November
- Meeting 17 March

About our methodology

# 2nd steering committee meeting - 08 November 2017

The 2<sup>nd</sup> Steering Committee of the Smart Specialisation Platform for Industrial Modernisation took place - alongside the **GROW your REGIOn conference** held on 8-9 November 2017- in Valencia, Spain.



The meeting was attended by representatives of the leading regions of the 11 qualified partnerships, various European Commission services, EIB, Interreg and invited experts.

Presentations from European Commission services:

Progress and next steps

European strategic cluster partnerships

Pilot actions linked to smart specialisation

Presentations from the new partnerships:

Sport partnership







## Stay in touch

**S3 Platform webpage**: <u>http://s3platform.jrc.ec.europa.eu</u>

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